

# OLA: CARDIFF E-RICKSHAW PROJECT



THE WEST STONES  
HORIZONS  
AWENSING



OLA



# Electric Rickshaws: We are exploring the option of owning and running a fleet of Rickshaws as a separate category for customers to choose in our app



## Why Electric Rickshaws?

- **Safety** - The Zbees are designed in the Netherlands with **safety as their core value**. They have seatbelts and have undergone extensive road safety testing.
- **Sustainable** - Zbee is extremely energy efficient! It creates no noise or carbon emissions.
- **Economical** - Zbees run entirely on battery power with low maintenance overheads. So not it's not only clean, but easy to manage too!
- **Practical** - Small, compact and stylish, and can fit three people and a suitcase!
- **Efficient** - Zbee is an agile platform for city centres suffering from congestion.

## Cardiff Benefits

- Cardiff benefits from being the **first city in the UK** to host a completely zero emission shuttle run service!
- The Zbees are a fantastic innovation that fully supports Cardiff's 'Keeping Cardiff Moving' Initiative!
- Cardiff will be one step closer to achieving their 100% zero emission transport vehicles by 2022.
- Innovative and fun, the Zbees will undoubtedly create a buzz around Cardiff and the bay area!
- The Zbee scheme will create jobs for the community.
- Supporting the Zbee scheme shows the council's dedication to innovation

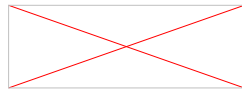
## User Benefits

- Easy to use whether you're 16 or over 60!
- A unique chance to ride in a zero emission pod - **novel and fun**.
- Quick and fun travel from the city centre to Cardiff Bay.
- A chance to see the beautiful city of Cardiff unimpeded by noise and pollution.
- The most efficient way to travel from A to B emission free.

# Customer Behaviour Hypotheses



Headline	Hypothesis	How will we use the pilot to test this
<b>Customer behaviour</b>	<ul style="list-style-type: none"> <li>• Early adopters: Students and tourists,= surge in trips due to virality (word of mouth).</li> <li>• Second Stage: Will attract a more regular user base in market segments such as young professionals, local residents and the over 60s.</li> <li>• Early adopter bookings decline, a more regular user base will be established.</li> </ul>	<ul style="list-style-type: none"> <li>• Split users into different demographic groups (students, tourists, young professionals, local residents, and the over 60s), and the market segmentation will be analysed over time.</li> </ul>
<b>Target customers</b>	<ul style="list-style-type: none"> <li>• Students: Early adopters. Price sensitive.</li> <li>• Tourists: Early adopters. Recommendation drive.</li> <li>• Young professionals mid/late adopters. Ease of use/coverage.</li> <li>• Local residents: late adopters. Ease of use/community acceptance.</li> <li>• Over 60s: Late adopters. Ease of use/community acceptance/subsidised.</li> </ul>	<ul style="list-style-type: none"> <li>• Simultaneously advertise to multiple market sectors and analyse the feedback. For example, volume of revenue in each sector, rides per day, reason for trip.</li> <li>• Price point analysis: adjust pricing structure to monitor revenue.</li> </ul>
<b>Drive customer acquisition to cross-sell</b>	<ul style="list-style-type: none"> <li>• On the ground customer awareness will increase substantially due to hyper-visible e-rickshaw branding</li> <li>• Brand awareness increased, and therefore driving revenue into other Ola categories</li> </ul>	<ul style="list-style-type: none"> <li>• Analyse the Ola cab rides per day in Cardiff during pilot and compare to volume of rides in the e-rickshaw category.</li> <li>• E-rickshaw users receive a code 50% off first cab ride, which will be specifically targeted at e-rickshaw customers so that we can clearly track customer cross-sell.</li> </ul>
<b>Crowding other rides?</b>	<ul style="list-style-type: none"> <li>• The e-rickshaws fit into the micromobility sector (0-5 miles).</li> <li>• This will not crowd the core Ola offering which focuses on the 5-10 mile sector.</li> </ul>	<ul style="list-style-type: none"> <li>• Monitor Ola cab stats in Cardiff and cross reference with e-rickshaw stats in Cardiff, including:               <ul style="list-style-type: none"> <li>• Frequency of usage</li> <li>• Travel purpose</li> <li>• Travel length</li> <li>• Travel time</li> </ul> </li> </ul>
<b>Will we divert customers away from Ola Cabs?</b>	<ul style="list-style-type: none"> <li>• The e-rickshaws will focus on rides between 0-5 miles</li> <li>• The taxi market focuses on rides between 5-10 miles.</li> </ul>	<ul style="list-style-type: none"> <li>• Monitor stats closely in Cardiff during e-rickshaw pilot:</li> <li>• Transport preference before and after the using e-rickshaws</li> <li>• Monitor the number of e-rickshaw rides per day vs Ola cabs</li> </ul>
<b>Capturing new use cases</b>	<ul style="list-style-type: none"> <li>• The e-rickshaws will capture an audience who want last mile/first mile transport, but aren't able/willing to cycle or use a scooter due to inability, laziness or inclement weather.</li> </ul>	<ul style="list-style-type: none"> <li>• Monitor stats in Cardiff during e-rickshaw pilot:</li> <li>• Transport preference before the using e-rickshaws</li> <li>• Travel purpose</li> <li>• Customer satisfaction - rating pop up</li> </ul>



# Why Zbees?

## ● Sustainable.

Zbee is extremely energy efficient. It creates no noise or local pollution, and it works towards reducing global carbon emissions.

## ● Fun to drive.

Driving the Zbee is fun, effortless and safe!

## ● Economical.

The battery powering the hi-tech motor charges quickly and needs little service.

## ● Practical.

Small and compact, yet it fits three people and a trunk. Zbee is an agile companion in urban areas with heavy traffic.



# ZBEES: SAFETY

# Zbee Tuk Tuks are developed with safety as a core value

## Zbee: Safety Measures

- **Are there seat belts? If not can they be fitted with seat belts?**

Seat belts on all seats.

<https://youtu.be/KJghXFe7vYs> ←Crash test video done at <https://www.autoliv.com>

- **What weatherproofing do the vehicles have?**

The vehicles are fully weatherproof. Please find attached video and pictures.

[https://youtu.be/L1d\\_ILfZlY4](https://youtu.be/L1d_ILfZlY4) ←---- Video where you can see it.

- **Age of the vehicles**

The vehicles will be brand new from the manufacturer

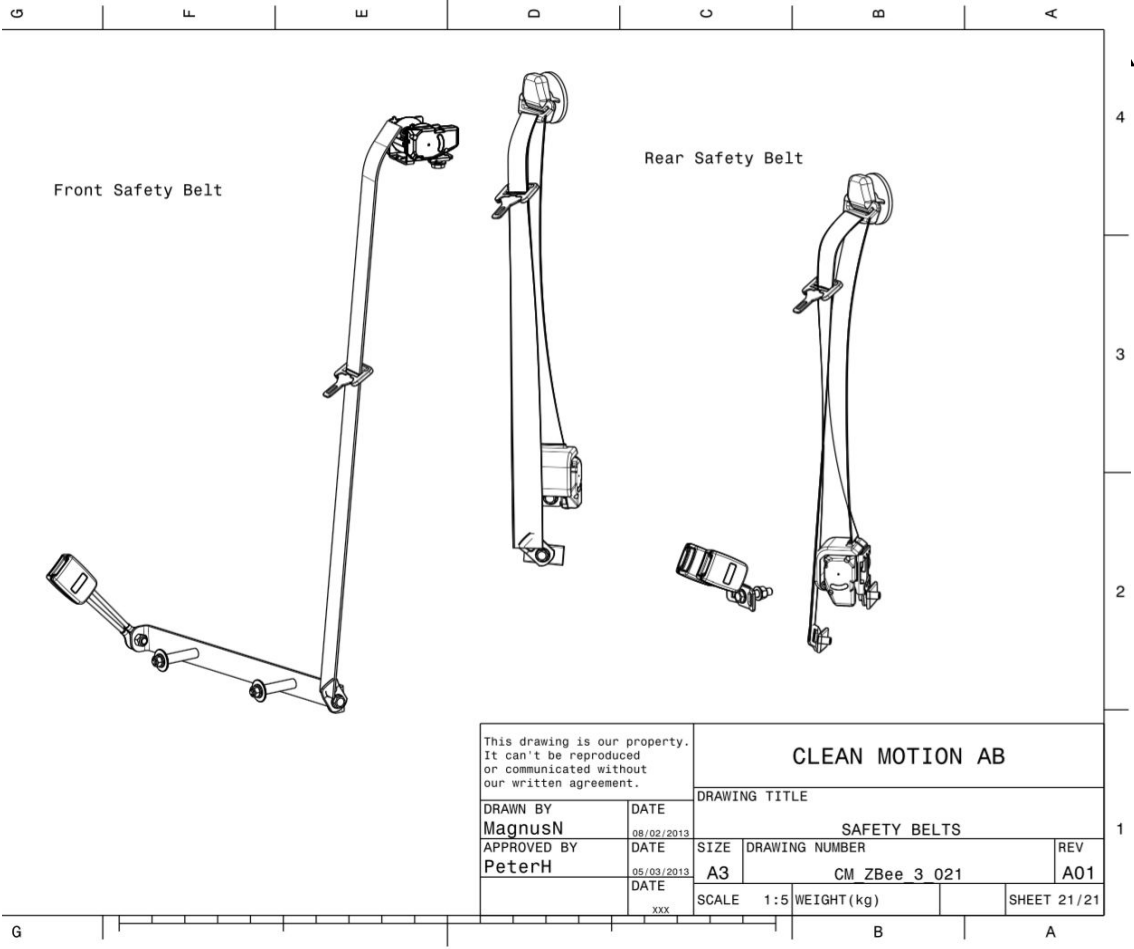
- **Additional health and safety declarations**

[Health and safety declaration here](#)

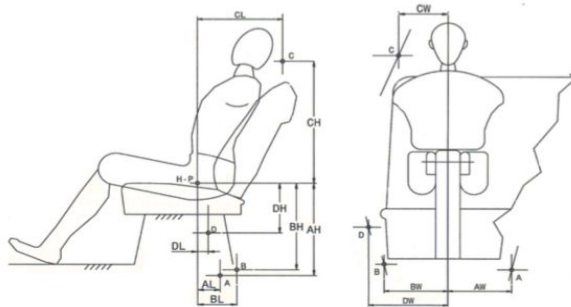
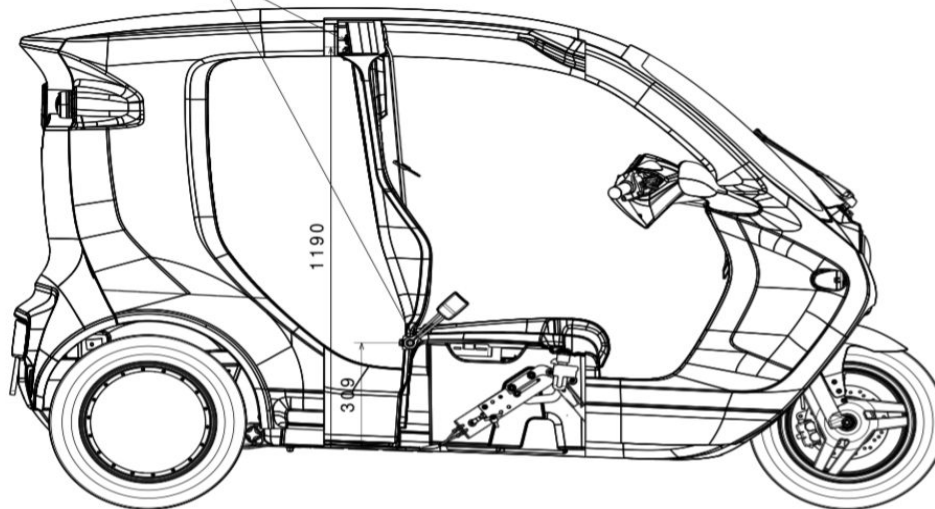
[Supplementary health and safety declaration](#)







Safety Belt Anchorage



Point [mm]	W = y	L = x	H = z
Inner Anchorage Right	A 264	160	-119
Outer Anchorage Left	B -264	160	-119
Shoulder Anchorage	C -313	328	745
Retractor Anchorage	D -313	328	745

H-point Front [mm]	
x	988
y	0
z	619

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CLEAN MOTION AB

DRAWN BY

MagnusN

DATE

22/04/2013

APPROVED BY

PeterH

DATE

23/04/2013

DATE

xxx

DRAWING TITLE

FRONT SAFETY BELT ANCHORAGE

SIZE

A3

DRAWING NUMBER

CM ZBee 3 004

REV

A01

SCALE 1:10 WEIGHT(kg)

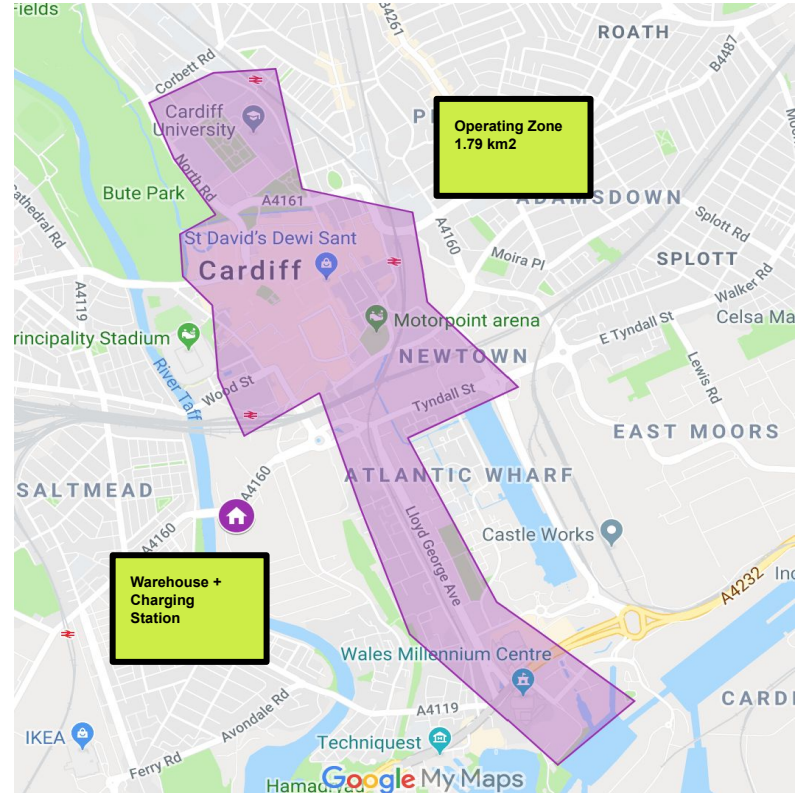
SHEET 4/21

# OPERATIONS

# Pilot City: Cardiff



<b>City</b>	Cardiff	<b>Why Cardiff?</b> <ul style="list-style-type: none"><li>- Excellent relationship with council</li><li>- Small but densely populated city</li><li>- Drive for zero emissions city by 2026</li><li>- Population of 360,000</li><li>- 20% population students</li><li>- 18 million tourists per year</li></ul>
<b>Fleet Size</b>	20	Optimum size of fleet for operational testing; Clean Motion able to deliver 20 by June/July
<b>Operating hours</b>	80	Hours per vehicle per week
<b>Drivers</b>	30	Hired on contract
<b>Warehouse</b>	£1000 pcm	Warehouse space just a 5 minute drive from operating zone. £2k pcm rent.
<b>Charging station</b>	£500 pcm	For the pilot, we can use the warehouse space to charge the vehicles
<b>Operating zone</b>	City centre	- Tight geofence in city centre: Top to bottom 13 minutes (3.2 miles)





## RIDE METRICS

<b>Description</b>		
<b>Cost per trip</b>	5	Cheaper than current market for trips less than 5 miles
<b>Avg. time per trip (mins)</b>	12	Based on a tight central geofence around 3.2 miles max distance
<b>Dry run</b>	10%	
<b>Charge time</b>	20%	The zbees take 1 hour to charge with fast chargers
<b>Effective utilisation</b>	70%	We predict that 30% of the fleet will be in repair/maintenance at any one time.
<b>Trips per hour per rickshaw</b>	3.5	Calculated with an average trip of 2 miles.
<b>Hours per week per driver</b>	50	
<b>Avg. distance per trip (miles)</b>	2	
<b>Avg. range on one charge (miles)</b>	<b>30</b>	The zbees run maximum of 55k on a full charge
<b>Calculated charge down time (%)</b>	23.30 %	

## OPERATING SCHEDULE (No. of E-Tuks in Operation)

TOD	Mon	Tues	Wed	Thurs	Fri	Sat	Sun
0:00	0	0	0	20	20	20	0
1:00	0	0	0	15	15	15	0
2:00	0	0	0	10	10	10	0
3:00	0	0	0	0	0	0	0
4:00	0	0	0	0	0	0	0
5:00	0	0	0	0	0	0	0
6:00	0	0	0	5	5	5	0
7:00	6	6	6	10	10	10	0
8:00	10	10	10	15	15	15	0
9:00	15	15	15	20	20	20	0
10:00	15	15	15	15	15	15	5
11:00	15	15	15	15	15	15	10
12:00	15	15	15	15	15	15	10
13:00	15	15	15	15	15	15	15
14:00	20	20	20	20	20	20	15
15:00	15	15	15	15	15	15	10
16:00	15	15	15	15	15	15	10
17:00	15	15	15	15	15	15	5
18:00	15	15	15	15	15	15	0
19:00	15	15	15	20	20	20	0
20:00	10	10	10	15	15	15	0
21:00	5	5	5	15	15	15	0
22:00	0	0	0	15	15	15	0
23:00	0	0	0	15	15	15	0

Any questions?

Project Lead

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